

# Financial Statement

Loan Number: _____	Property Address: _____
Borrower Name: _____	Co-Borrower Name: _____
Home Phone: _____	Home Phone: _____
Work Phone: _____	Work Phone: _____
Mobile: _____	Mobile: _____

## Monthly Net Income

Borrower Wages	\$ _____	Rental Income	\$ _____
Co-Borrower Wages	\$ _____	Other Income	\$ _____
Child Support	\$ _____	Other Income	\$ _____
Alimony	\$ _____	<b>Total Net Income</b>	<b>\$ _____</b>

## Monthly Expenses

1st Mortgage (PITI)	\$ _____	Life/Other Insurance	\$ _____
2nd Mortgage	\$ _____	Travel (gas, bus fare)	\$ _____
Auto Loan	\$ _____	Groceries	\$ _____
Student Loans	\$ _____	Dining Out	\$ _____
Other Loans	\$ _____	Entertainment	\$ _____
Credit Cards	\$ _____	Home Phone	\$ _____
Child Care	\$ _____	Cellphone	\$ _____
Child Support/Alimony	\$ _____	Cable/Satellite	\$ _____
School/Tuition	\$ _____	Internet	\$ _____
Utilities	\$ _____	Gifts	\$ _____
Auto Insurance	\$ _____	Other	\$ _____
Health Insurance	\$ _____	<b>Total Expenses</b>	<b>\$ _____</b>

## Assets

Savings Account	\$ _____	Other Real Estate	\$ _____
Checking Account	\$ _____	Car	\$ _____
Money Market Account	\$ _____	Other Vehicle	\$ _____
IRA/Keogh/401k	\$ _____	Boat	\$ _____
Stocks & Bonds	\$ _____	Other	\$ _____
Home (market value)	\$ _____	<b>Total Assets</b>	<b>\$ _____</b>

Borrower Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_